Help for your legal questions

The legal services program offers active or retired insureds covered under the group life insurance program, and their spouses and dependents, a place to turn for support when faced with legal questions or issues. Access a national network of 22,000+ accredited attorneys for consultation on simple wills, estate planning documents and other legal issues.

No additional premium or enrollment is required. Just access these services as you need them.

What resources are available?
- Will preparation services
- Living will creation
- Power of attorney services
- Review of legal documents
- Referrals to local attorneys and mediators
- Unlimited telephonic general legal information
- Free 30-minute telephonic or face-to-face consultation for each unique legal issue
- Access to online library of legal resources, guides and forms on LifeWorks.com

Can I continue services after the initial free consultation?
You may retain your network attorney and receive a 25 percent discount off the normal hourly rate. You are not obligated to retain your attorney, and if you don’t feel comfortable with whom you were originally matched, you may request a referral to another attorney in your area.

Ceridian
Legal help and resources
www.LifeWorks.com
Username: will
Password: preparation
Call: 1-877-849-6034

Please cut out and retain this wallet card for reference.

Need help?
LifeWorks.com (user name: will password: preparation) or call 1-877-849-6034.

About Ceridian
Ceridian is a leading human resources outsourcing company in each of its markets, and offers a broad range of managed human resources solutions worldwide. With more than 30 years’ experience providing health and productivity solutions – including EAP, WorkLife, Health and Wellness, and Health Coaching programs – Ceridian has a reputation for innovation, quality and customer service excellence.
Planning for a life well lived

The Legacy Planning Services program provides online information designed to help individuals and families work through end-of-life issues when dealing with the loss of a loved one or planning for their own passing. These services are available to all insureds, active or retired, and their spouses and dependents.

You can find the information you need for your situation in one of two tracks: legacy planning or final arrangements.

What legacy planning information is available?

End-of-life issues can be difficult to think about and discuss with loved ones. Putting wishes in writing will make them easier to share. Planning helps prepare for the orderly disposition of gifts to heirs or charities and can also help address unexpected issues such as critical illness. Topics covered include:

- Asset distribution
- Last wishes
- Estate plans
- Last will and testament
- Power of attorney
- Health care directives
- Beneficiary designations
- Document locator

What final arrangement information is available?

Planning a funeral or memorial service can be difficult, both emotionally and financially. It can also be an important way to honor the life of a loved one and to help bring closure for those who mourn.

Legacy Planning Services offers information to help guide you through the process – whether planning an immediate funeral or pre-planning. Topics covered include:

- Planning considerations, such as locating documents, choosing burial or cremation, and notifying family members
- Paying for a funeral or memorial service
- Filing an insurance claim
- Survivor resources, including a survivor checklist

How can I assign benefits directly to the funeral home?

Our Express Assignment™ funeral home assignment service reduces concern about paying funeral expenses. Once notified of the request, we expedite validation of the coverage and beneficiaries so that benefits can be assigned directly to the funeral home to cover expenses. When the life insurance proceeds are paid, the assigned portion will go directly to the funeral home.

Need help?
Your travel emergency safety net

All active U.S. employees covered under the group life insurance program, and their spouses and dependents, have access to Global Rescue’s basic emergency travel assistance services. The services are available 24/7/365 for emergency assistance and transport services when traveling 100 or more miles away from home. Pre-trip resources also are available.

You do not pay additional premiums or need to enroll to participate in this program. Before you travel, visit www.LifeBenefits.com/travel for the complete list of all available resources and the Basic Emergency Services Terms of Service.

Global Rescue’s services include:

Emergency assistance and medical evacuation services
- Medical professional locator services
- Telephonic interpretation services
- Assistance replacing lost or stolen luggage, medication, or other critical items
- Coordination of pre-hospital assistance
- Once hospitalized, transport to nearest appropriate medical facility
- Return of dependent children and rental vehicle; coordination of pet return
- Arrange for transport of traveling companion
- Repatriation of mortal remains

Security evacuation services
- Transport to the nearest safe area

Online pre-trip resources
- Passport/visa information
- Security and crime alerts
- Political stability alerts

About Global Rescue LLC

Global Rescue LLC is the premier provider of worldwide travel assistance services and crisis response. Global Rescue supplies travel advisory and evacuation services during medical and non-medical emergencies for individuals, families, corporations, organizations, government agencies, athletic teams, and expeditions around the globe.
Helping your family in its time of need

Independent financial counseling resources provided by PricewaterhouseCoopers LLP (PwC) are designed to help beneficiaries make sound financial decisions at a difficult time.

Who is PwC?
PwC is a professional services firm with decades of experience in personal financial education and counseling. PwC provides objective, independent financial counseling with absolutely no product sales.

Who can access these services?
All beneficiaries receiving proceeds of $25,000 or more. Beneficiaries must opt in to the service and there are no product sales involved.

How will my beneficiary learn of this service?
Beneficiaries will receive materials explaining the program with the insurance benefit check. The package will outline the options available for the beneficiary and provide contact information for PwC. We will only share information with PwC after an authorization is signed by the beneficiary.

What resources are available?
- Beneficiary reference guide
- Access to a financial counseling website for 12 months
- Financial Fitness assessment
- Step-by-step assistance in completing a personalized financial plan
- Bi-monthly newsletter
- Additional personalized resources are available to those beneficiaries making decisions about higher proceed amounts.

PricewaterhouseCoopers LLP
PricewaterhouseCoopers LLP has been providing personal financial counseling services for decades. The PwC professionals who provide these services are experienced financial counselors who are trained in the need to maintain client confidentiality. Their sole concern is to provide independent and objective counseling. They do not sell investments or financial products.